

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated 12 June, 2026 (the “**Prospectus**”) issued by Shenzhen Senior Technology Material Co., Ltd. (深圳市星源材質科技股份有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or invitation to induce an offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law, nor is this announcement an offer for sale or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”), or any applicable state securities laws, and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the U.S. Securities Act (the “**Regulation S**”)) except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S. There will be no public offering of the Offer Shares in the United States.

Potential investors of the Offer Shares should note that the Sole Sponsor and the Sponsor-Overall Coordinator (for itself and on behalf of the other Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on or about Tuesday, 23 June, 2026).



**Shenzhen Senior Technology Material Co., Ltd.**

**深圳市星源材質科技股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

## GLOBAL OFFERING

**Number of Offer Shares under the Global : 149,523,500 H Shares**  
**Offering**

**Number of Hong Kong Offer Shares : 14,952,500 H Shares (subject to  
reallocation)**

**Number of International Offer Shares : 134,571,000 H Shares (subject to  
reallocation)**

**Maximum Offer Price : HK\$8.98 per H Share, plus brokerage of  
1.0%, SFC transaction levy of 0.0027%,  
Stock Exchange trading fee of 0.00565%  
and Accounting and Financial Reporting  
Council transaction levy of 0.00015%,  
payable in full on application subject to  
refund**

**Nominal Value : RMB1.00 per H Share**

**Stock Code : 6067**

***Sole Sponsor, Sponsor-Overall Coordinator, Joint Global Coordinator,  
Joint Bookrunner and Joint Lead Manager***



**中信建投國際**  
CHINA SECURITIES INTERNATIONAL

***Overall Coordinators, Joint Global Coordinators,  
Joint Bookrunners and Joint Lead Managers***



**华泰国际**  
HUATAI INTERNATIONAL



**CICC 中金公司**



**工银国际**



**Vast Harbour Securities Limited**  
華港證券有限公司

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***



**民銀資本**  
CMBC CAPITAL HOLDINGS LIMITED



**金洛證券**  
JINLUO SECURITIES



**新工金控**  
NEW INDUSTRIAL



**兴证国际**  
INDUSTRIAL SECURITIES INTERNATIONAL

***Joint Bookrunners and Joint Lead Managers***



**富途證券**  
FUTU Securities International



**老虎證券**  
TIGER BROKERS

**IMPORTANT NOTICE TO INVESTORS:  
FULLY ELECTRONIC APPLICATION PROCESS**

**We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the prospectus in relation to the Hong Kong Public Offering.**

The prospectus is available at the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) under the “HKEXnews > New Listings > New Listing Information” section, and our website at [www.senior798.com](http://www.senior798.com). You may download and print from these website addresses if you want a printed copy of the prospectus.

To apply for the Hong Kong Offer Shares, you may:

- (1) apply online via the **White Form eIPO** service at [www.eipo.com.hk](http://www.eipo.com.hk); or
- (2) apply electronically through the HKSCC EIPO channel and cause HKSCC Nominees to apply on your behalf by instructing your broker or custodian who is a HKSCC Participant to give electronic application instructions via HKSCC’s FINI system to apply for the Hong Kong Offer Shares on your behalf.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the prospectus are identical to the printed prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an intermediary, broker or agent, please remind your customers, clients or principals, as applicable, that the prospectus is available online at the website addresses stated above.

Please see the section headed “How to Apply for Hong Kong Offer Shares” in the prospectus for further details on the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **White Form eIPO** service or the **HKSCC EIPO** channel must be made for a minimum of 500 Hong Kong Offer Shares and in multiples of that number of Hong Kong Offer Shares as set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and such an application is liable to be rejected.

If you are applying through the **White Form eIPO** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective amount payable on application in full upon application for Hong Kong Offer Shares.

If you are applying through the **HKSCC EIPO** channel, your broker or custodian may require you to pre-fund your application in such amount as determined by the broker or custodian, based on the applicable laws and regulations in Hong Kong. You are responsible for complying with any such pre-funding requirement imposed by your broker or custodian with respect to the Hong Kong Offer Shares you applied for.

| No. of<br>Hong Kong Offer<br>Shares applied for | Amount<br>payable <sup>(2)</sup><br>on application<br>HK\$ | No. of<br>Hong Kong<br>Offer Shares<br>applied for | Amount<br>payable <sup>(2)</sup><br>on application<br>HK\$ | No. of<br>Hong Kong<br>Offer Shares<br>applied for | Amount<br>payable <sup>(2)</sup><br>on application<br>HK\$ | No. of<br>Hong Kong<br>Offer Shares<br>applied for | Amount<br>payable <sup>(2)</sup><br>on application<br>HK\$ |
|-------------------------------------------------|------------------------------------------------------------|----------------------------------------------------|------------------------------------------------------------|----------------------------------------------------|------------------------------------------------------------|----------------------------------------------------|------------------------------------------------------------|
| 500                                             | 4,535.28                                                   | 6,000                                              | 54,423.37                                                  | 70,000                                             | 634,939.43                                                 | 2,000,000                                          | 18,141,126.60                                              |
| 1,000                                           | 9,070.56                                                   | 7,000                                              | 63,493.94                                                  | 80,000                                             | 725,645.07                                                 | 2,500,000                                          | 22,676,408.26                                              |
| 1,500                                           | 13,605.84                                                  | 8,000                                              | 72,564.51                                                  | 90,000                                             | 816,350.69                                                 | 3,000,000                                          | 27,211,689.90                                              |
| 2,000                                           | 18,141.12                                                  | 9,000                                              | 81,635.07                                                  | 100,000                                            | 907,056.34                                                 | 3,500,000                                          | 31,746,971.56                                              |
| 2,500                                           | 22,676.41                                                  | 10,000                                             | 90,705.62                                                  | 200,000                                            | 1,814,112.65                                               | 4,000,000                                          | 36,282,253.20                                              |
| 3,000                                           | 27,211.69                                                  | 20,000                                             | 181,411.27                                                 | 300,000                                            | 2,721,168.99                                               | 4,500,000                                          | 40,817,534.86                                              |
| 3,500                                           | 31,746.98                                                  | 30,000                                             | 272,116.89                                                 | 400,000                                            | 3,628,225.32                                               | 5,000,000                                          | 45,352,816.50                                              |
| 4,000                                           | 36,282.25                                                  | 40,000                                             | 362,822.53                                                 | 500,000                                            | 4,535,281.66                                               | 5,500,000                                          | 49,888,098.16                                              |
| 4,500                                           | 40,817.53                                                  | 50,000                                             | 453,528.16                                                 | 1,000,000                                          | 9,070,563.30                                               | 6,000,000                                          | 54,423,379.80                                              |
| 5,000                                           | 45,352.82                                                  | 60,000                                             | 544,233.80                                                 | 1,500,000                                          | 13,605,844.96                                              | 7,476,000 <sup>(1)</sup>                           | 67,811,531.23                                              |

(1) Maximum number of Hong Kong Offer Share you may apply for.

(2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) and the SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy are paid to the Stock Exchange (in the case of the SFC transaction levy, collected by the Stock Exchange on behalf of the SFC; and in the case of the AFRC transaction levy, collected by the Stock Exchange on behalf of the AFRC).

## APPLICATION FOR LISTING ON THE STOCK EXCHANGE

Application has been made to the Listing Committee for the granting of the listing of, and permission to deal in, the H Shares to be issued pursuant to the Global Offering.

## STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

- (a) the Hong Kong Public Offering of initially 14,952,500 H Shares (subject to reallocation) in Hong Kong, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering; and
- (b) the International Offering of initially 134,571,000 H Shares (subject to reallocation), representing approximately 90% of the total number of Offer Shares initially available under the Global Offering.

The Offer Shares to be offered in the Hong Kong Public Offering and the International Offering may, in certain circumstances, be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

Subject to the allocation cap described in the subsequent paragraph, the Overall Coordinators may in their discretion reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In addition, if the Hong Kong Public Offering is not fully subscribed, the Overall Coordinators will have the discretion (but shall not be under any obligation) to reallocate to the International Offering all or any unsubscribed Hong Kong Offer Shares in such amounts as they deem appropriate.

In each case, the additional Offer Shares reallocated to the Hong Kong Public Offering will be allocated between pool A and pool B and the number of Offer Shares allocated to the International Offering will be correspondingly reduced in such manner as the Overall Coordinators deem appropriate.

In the event of reallocation of Offer Shares between the International Offering and the Hong Kong Public Offering in the circumstances where (a) the International Offer Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed irrespective of the number of times, or (b) the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed irrespective of the number of times, then up to 7,476,000 Offer Shares may be reallocated from the International Offering to the Hong Kong Public Offering, so that the total number of Offer Shares available for subscription under the Hong Kong Public Offering will increase up to 22,428,500 Offer Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering in accordance with Chapter 4.14 of the Guide for New Listing Applicants.

Given the initial allocation of the Offer Shares to the Hong Kong Public Offering and the International Offering follows Mechanism B set out under paragraph 2 of Chapter 4.14 of the Guide for New Listing Applicants and the provision of Paragraph 4.2(b) of Practice Note 18 of the Listing Rules, no mandatory clawback or reallocation mechanism is required to increase the number of Offer Shares under the Hong Kong Public Offering to a certain percentage of the total number of Offer Shares offered under the Global Offering.

## PRICING

The Offer Price will be no more than HK\$8.98 per Offer Share, unless otherwise announced, as further explained below. The Offer Price will be determined with reference to, among other factors, the closing price of the A Shares on the ChiNext of the Shenzhen Stock Exchange on the last trading day on the Price Determination Date. Applicants under the Hong Kong Public Offering may be required to pay, on application (subject to application channels), the maximum Offer Price of HK\$8.98 per Offer Share for each Hong Kong Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%.

## EXPECTED TIMETABLE

Hong Kong Public Offering commences . . . . . 9:00 a.m. on Friday, 12 June 2026

Latest time for completing electronic applications via  
the **White Form eIPO** service through the designated  
website at [www.eipo.com.hk](http://www.eipo.com.hk) . . . . . 11:30 a.m. on Wednesday,  
17 June 2026

Application lists of the Hong Kong Public Offering  
open. . . . . 11:45 a.m. on  
Wednesday, 17 June 2026

Latest time for (a) completing full payment of  
application monies via the **White Form eIPO** service,  
or; (b) giving **electronic application instructions** to  
HKSCC . . . . . 12:00 noon on Wednesday,  
17 June 2026

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to submit **HKSCC EIPO** applications on your behalf through HKSCC's FINI system in accordance with your instruction, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists of the Hong Kong Public Offering

close. . . . . 12:00 noon on  
Wednesday, 17 June 2026

Expected Price Determination Date . . . . . by 12:00 noon on  
Thursday, 18 June 2026

Announcement of:

- the final Offer Price;
- the level of indications of interest in the International Offering;
- the level of applications in the Hong Kong Public Offering; and
- the basis of allocations of the Hong Kong Offer Shares

to be published on the website of our Company at

**www.senior798.com** and the website of the Stock

Exchange at **www.hkexnews.hk** . . . . .no later than 11:00 p.m.  
on Monday, 22 June 2026

Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including:

- from "Allotment Results" page in the designated results of allocations website at **www.iporeresults.com.hk** (alternatively: **www.eipo.com.hk/eIPOAllotment**) with a "search by ID" function from . . . . . 11:00 p.m. on Monday, 22 June 2026 to 12:00 midnight on Sunday, 28 June 2026
- The Stock Exchange's website at **www.hkexnews.hk** and our website at **www.senior798.com** which will provide links to the above mentioned websites of the H Share Registrar . . . . .no later than 11:00 p.m. on Monday, 22 June 2026
- from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. . . . . on Tuesday, 23 June 2026, Wednesday, 24 June 2026, Thursday, 25 June 2026, and Friday, 26 June 2026

H Share certificates in respect of wholly or partially successful applications to be dispatched or deposited into CCASS . . . . . on or before Monday, 22 June 2026

**White Form** e-Refund payment instructions/refund cheques in respect of wholly or partially successful applications if the final Offer Price is less than the maximum Offer Price per Offer Share initially paid on application (if applicable), or wholly/partially unsuccessful applications to be dispatched/collected on or before . . . . . on or before Tuesday, 23 June 2026

Dealings in the H Shares on the Stock Exchange expected to commence at . . . . . 9:00 a.m. on Tuesday, 23 June 2026

*Notes:* Unless otherwise stated, all times and dates refer to Hong Kong local times and dates.

## SETTLEMENT

Subject to the granting of the listing of, and permission to deal in, the H Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Stock Exchange or any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange (as defined in the Listing Rules) is required to take place in CCASS on the second settlement day after any trading day.

All activities under CCASS are subject to the General Rules of HKSCC and the HKSCC Operational Procedures in effect from time to time.

All necessary arrangements have been made enabling the H Shares to be admitted into CCASS.

Investors should seek the advice of their stockbroker or other professional advisors for details of the settlement arrangements as such arrangements may affect their rights and interests.

## ELECTRONIC APPLICATION CHANNELS

The Hong Kong Public Offering period will begin at 9:00 a.m. on Friday, 12 June, 2026 and end at 12:00 noon on Wednesday, 17 June, 2026.

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

| Application Channel     | Platform                                                                                                                                                                        | Target Investors                                                                                                                                                                                                                                                                    | Application Time                                                                                                                                                                                                                         |
|-------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| White Form eIPO service | <a href="http://www.eipo.com.hk">www.eipo.com.hk</a>                                                                                                                            | Investors who would like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name.                                                                                                                   | From 9:00 a.m. on Friday, 12 June 2026 to 11:30 a.m. on Wednesday, 17 June 2026, Hong Kong time.<br><br>The latest time for completing full payment of application monies will be 12:00 noon on Wednesday, 17 June 2026, Hong Kong time. |
| HKSCC EIPO channel      | Your broker or custodian who is a HKSCC Participant will submit a <b>HKSCC EIPO</b> application on your behalf through HKSCC's FINI system in accordance with your instruction. | Investors who would not like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account. | Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.                                                                                                 |

The **White Form eIPO** service and the **HKSCC EIPO** channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Hong Kong Offer Shares.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and on the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) for the **White Form eIPO** service (or as the case may be, the agreement you entered into with your broker or custodian).

## PUBLICATION OF RESULTS

The Company expects to announce the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.senior798.com](http://www.senior798.com) by no later than 11:00 p.m. on Monday, 22 June, 2026 (Hong Kong time).

The level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering, the basis of allocations of the Hong Kong Offer Shares and the results of allocations in the Hong Kong Public Offering are expected to be made available through a variety of channels in the manner described in the section headed “How to Apply for Hong Kong Offer Shares — B. Publication of Results” of the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Global Offering as set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” of the Prospectus are not satisfied or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, Stock Exchange trading fee and AFRC transaction levy will be refunded (subject to application channels), without interest.

If the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” of the Prospectus are not fulfilled or waived prior to the dates and times specified, the Global Offering will lapse and the Stock Exchange will be notified immediately. Notice of the lapse of the Hong Kong Public Offering will be published by the Company on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.senior798.com](http://www.senior798.com) on the next Business day following such lapse. In such eventuality, all application monies will be returned, without interest, on the terms set out in the section headed “How to Apply for Hong Kong Offer Shares — D. Dispatch/Collection of H Share Certificates and Refund of Application Monies” of the Prospectus. In the meantime, all application monies will be held in separate bank account(s) with the receiving bank or other bank(s) in Hong Kong licensed under the Banking Ordinance (Chapter 155 of the Laws of Hong Kong).

No temporary document of title will be issued in respect of the H Shares. No receipt will be issued for sums paid on application.

H Share certificates will only become valid evidence of title at 8:00 a.m. on Tuesday, 23 June, 2026 (Hong Kong time), provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” of the Prospectus has not been exercised.

Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Tuesday, 23 June, 2026, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, 23 June, 2026. The H Shares will be traded in board lots of 500 H Shares each and the stock code of the H Shares will be 6067.

By order of the Board  
**Shenzhen Senior Technology Material Co., Ltd.**  
**Prof. Chen Xiufeng**  
*Executive Director and Chairman of the Board*

Hong Kong, 12 June, 2026

*As of the date of this announcement, the Board comprises (i) Prof. Chen Xiufeng, Dr. Zhang Xiaomin and Mr. Xu Liqiang as executive Directors; (ii) Mr. Zhu Bide as a non-executive Director; (iii) Mr. Tang Changjiang, Dr. Lin Zhiwei and Ms. Sun Zhenzhen as independent non-executive Directors; and (iv) Mr. Leung Shu Sun Sunny as a proposed independent non-executive Director.*